Universität Zürich[UZH]

Swiss Macro Workshop 2025

Friday 10.01.2025

Session 1 – Chair: Charles Gottlieb

15:30 - 16:00	**Welcome coffee**
16:00 – 16:30	Carole Marullaz, "*Outsourcing and Energy Efficiency*"
16:30 – 17:00	Eli Gerschel, "*International Trade in Durable Goods: Used Cars, Pollution Displacement and Inequalities*"
17:00 - 17:30	Michael Tueting, "*Spatial Climate Policies*"
17:30 – 18:00	**Break**
18:00 – 18:30	Gleb Kurovskiy, "*Investor Expectations and Price Dynamics: Analyzing Token Unlocks in Cryptocurrency Markets*"
18:30 – 19:00	Peter Kress, "*The Winner consumes it all*"
19:00 – 19:45	Kjetil Storesletten, "*Why did China stop growing?*"
19:45	**Dinner**

Saturday 11.01.2025

Session 2 – Chair: Sarah Lein

8:30 – 9:15	Markus Poschke, "*Skill Supply, Firm Size and Economic Development"* w/ C. Gottlieb and M. Tueting
9:15 – 10:00	Annika Bacher, Spousal Insurance Around the World w/ K. Donovan, P. Grübener, L. Nord, and T. Schoellman

Session 3 – Chair: Lorenz Kueng

17:00 – 17:15	Morten Olsen, "*The foundations of the Cobb-Douglas aggregate production function and the 2/3 labor share"*
17:15 – 17:30	Charles Gottlieb, *TBA*
17:30 – 17:45	David Hémous, "*Transition to green technology along the supply chain"*
17:45 – 18:00	Filippo Palloti, "*The Fisher Channel According to Hank: Unexpected Inflation and the Missing Recession"*
18:00 – 18:30	**Break**
18:30- 19:00	TBA
19:00 – 19:45	Xavier Jaravel, "*Distributional Consumer Price Indices*"
19:45	**Dinner**

Sunday 12.01.2025

Session 4 – Chair: Cyril Monnet

8:30 – 9:15	Huiyi Li, "*Borrowing Constraints, Markup Dispersion, and Misallocation*", co-authored with C. Lian, Y. Ma, and E. Martell
9:15 – 10:00	Morten Ravn, TBA

Session 5 – Chair: David Hémous

17:00- 17:45	John Hassler, "*Climate Policy in the Wide World*" w/ P. Krusell and C. Olovsson
17:45 – 18:15	Felix Soliman, "*Capital Replacement and the Demand For Clean Technology*"
18:15 – 18:45	**Break**
18:45 – 19:00	Markus Kondziella, "*More Than the Sum of Its Parts? Markups and the Role of Establishments*" w/ J. Weiss
19:00 – 19:15	Dirk Niepelt, "*Payments, velocity, prices, and output*"
19:15 – 19:30	Winfried Koeniger, "*On the Policy Implications of Financing Constraints*"
19:30 – 19:45	Luisa Lambertini, "*The Impact of VAT Shocks on International Trade*"
19:45	**Dinner**

Monday 13.01.2025

Session 6 – Chair : Dominik Sachs

8:30 – 9:15	Kieran Walsh, "*Production Networks, Weather Shocks, and the Global Costs of Climate Change*" w/ L. Barrage and H. Gersbach
9:15 – 10:00	Michael Peters, "*A Theory of Endogenous Degrowth and Environmental Sustainability"* w/ P. Aghion, T. Boppart, M. Schwartzman, and F. Zilibotti

List of participants

Johannes Binswanger, University of St. Gallen

Charles Gottlieb, Aix-Marseille University and University of Geneva

John Hassler, IIES Stockholm

David Hémous, University of Zurich

Xavier Jaravel, London School of Economics

Winfried Koeniger, University of St. Gallen

Markus Kondziella, University of St. Gallen

Peter Kress, University of St. Gallen

Lorenz Kueng, University of Lugano

Luisa Lambertini, University of Lugano

Sarah Lein, University of Basel

Huiyi Li, Federal Reserve Bank of San Francisco

Cyril Monnet, University of Bern

Dirk Niepelt, University of Bern

Morten Olsen, University of Copenhagen

Filippo Palloti, University College London

Michael Peters, Yale University

Morten Ravn, University College London

Felix Soliman, University of Zurich

Kjetil Storesletten, University of Minnesota

Kieran Walsh, ETH Zurich

Organizers: Charles Gottlieb and David Hémous.